

Request for transfer of my vested termination benefit

First name, surname Personnel no.
Home address:
Marital status AVS/AHV number Sex
Are you fully able to work (full capacity for work)? yes no
Is an application pending for recognition of your disability (AI/IV)? yes no

Must be completed / Tick the appropriate box

Please transfer my vested termination benefit
 1) to my new employer's Pension Fund
Name and address of the new pension fund:
New employer or Contract No.:

If you have a new employer, you must arrange to transfer your vested termination benefit to the occupational benefits institution of your new employer.

2) Cash payment - Art. 5 LFLP/FZG
 I am leaving Switzerland permanently for a country which is not a Member State of the EU or EFTA (please attach a certificate from the inhabitants' registration bureau)
 I am leaving Switzerland permanently for a country which is a Member State of the EU or EFTA (please attach a certificate from the Security Fund: Fonds de garantie LPP, Case postale 1023, 3000 Bern 14 (+41 (0)31 380 79 71), www.verbindungsstelle.ch)
 I am becoming self-employed (please attach the affiliation certificate from your AVS/AHV Compensation Fund which proves that you are self-employed for less than a year)
The spouse's signature and a copy of the spouse's identity document are obligatory. If the names of the spouses are different, a copy of the family record book or marriage certificate must be provided.

If you move abroad or become self-employed, you must tick one of the following options:
1. If you move to a country outside the EU or EFTA, you can have the full amount of your vested termination benefit paid into a current account.
2. If you move to an EU or EFTA country, only the extra-mandatory part of your vested termination benefit can be paid out in cash; the mandatory part must be transferred to a vested termination policy or account.
3. If you become self-employed, you can have the full amount of your vested termination benefit paid into a current account.

3) Vested benefits policy or account (please attach the application document)
Name of the bank or insurance company:
Address of the bank or insurance company:
Contract No.:

If you do not have a new employer, you must arrange to transfer your vested termination benefit to a vested benefits policy or account.

Payment details, to be completed in all cases 1, 2 or 3
Please attach a pay-in slip or your bank account details
 Post Office CCP:
 Bank A/c No. (IBAN):
Name, post code, town:
Clearing, SWIFT or BIC code:
Account holder:

Must be completed in all cases. The bank details that you provide correspond to point 1, 2 or 3. We cannot make payment unless we receive your account details, a pay-in slip, or confirmation of the opening of an account.

Unless you hear from me within 6 months of my leaving the Fund, my vested termination benefit will be transferred without notice, at my own expense, to the LPP/BVG Substitute Pension Plan.
Date: Signature:
Neuchâtel, 08.12.2015 Signature of the spouse or partner:

Must be completed in all cases. If you wish payment to be made to a current account you must obtain the signature of your spouse or partner.

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If you have a new employer, you must arrange to transfer your vested termination benefit to the occupational benefits institution of your new employer.

2) Cash payment - Art. 5 LFLP/FZG
My termination payment is less than my annual contributions.
The spouse's signature and a copy of the spouse's identity document are obligatory. If the names of the spouses are different, a copy of the family record book or marriage certificate must be provided.

You can have your vested termination benefit paid into a current account.

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Name of the bank or insurance company:
Address of the bank or insurance company:
Contract No.:

If you do not have a new employer, you must arrange to transfer your vested termination benefit to a vested benefits policy or account.

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