

Encouragement of Home Ownership
Application for a Withdrawal
Stiftung 2. Säule Swissstaffing

Please complete and return this application form

I, the undersigned:

Surname, first name: _____

AVS/AHV number: _____

Phone number: _____

Email address: _____

Marital status: single, divorced, judicially dissolved civil partnership, widowed, civil partnership dissolved by death
 married, in a registered civil partnership within the meaning of the Law of 18 June 2004 on registered civil partnerships between persons of the same sex

Surname and first name of my spouse/partner, within the meaning of the LPart/PartG: _____

wish to obtain a withdrawal of:

the maximum amount to which I am entitled on the day of payment

CHF _____ (fixed amount)

on (date) _____

to finance the purchase of a residential property consisting of

an apartment

a single-family home.

Form of ownership

individual ownership

co-ownership

joint ownership with my spouse/partner within the meaning of the LPart/PartG

an independent and long-standing right to build a residence on leasehold property.

I will use this money to:

acquire a residential property

construct, renovate, or convert a residential property

repay a mortgage

acquire co-ownership of a residential property:

- partial interest in a cooperative residential association
- shares in a publicly-owned, residential rental property
- grant a profit-participation loan to a non-profit residential organisation

I enclose:

in case of acquisition, construction, renovation, or conversion of a residential property

- recent extract from the Land Registry
- purchase contract for the property or a pre-purchase contract (notarized deed)
- building permit
- builder's contract (including plans)
- construction account and confirmation from the bank that the pension assets will be used exclusively for the construction of a residential property
- outstanding invoices from contractors (in the case of a conversion)
- domicile or residence certificate or an undertaking that I will live in the residential property

in case of repayment of a mortgage loan

- recent extract from the Land Registry
- bank statement showing the amount of the mortgage to be repaid
- domicile or residence certificate

in case of acquisition of an interest

- regulations or statutes of the cooperative residential association
- regulations or statutes of the publicly owned, residential rental property
- agreement on the purchase of a partial interest
- agreement on the purchase of shares
- profit-participation loan contract
- domicile or residence certificate or an undertaking that I will live in the residential property

I certify that:

I have made one or more purchases within the past three years:

1. CHF _____ Date _____
2. CHF _____ Date _____
3. CHF _____ Date _____

I have not made any purchases within the past three years

I undertake to:

acquire the residential property for my own use.

Payment:

Provided that my application is accepted, please pay the requested amount:

in favour of: _____

address: _____

details of bank account/
Post Office account (CCP) _____

Signatures

I have read and understood the document “Guide to Applying for a Withdrawal of Pension Assets” and agree to comply with its contents.

The undersigned authorise(s) the registrar at the Land Registry to enter a restriction on the right of disposal once the withdrawal has been made and undertake(s) to pay the charges relating to the withdrawal.

Place and date: _____ Signature of member: _____

Consent of the spouse/partner, within the meaning of the LPart/PartG:

Please enclose a copy of an identity document.

Place and date: _____ Signature of spouse/
partner, within the meaning of the LPart/PartG

Confirmation of the bank / notary

I/we confirm that if the sum paid into the above account cannot be used in accordance with the Law on the Use of Pension Assets for the Encouragement of Home Ownership, I/we undertake to return it to the Pension Fund.

Place and date: _____ Stamp and signature of the bank/notary: _____